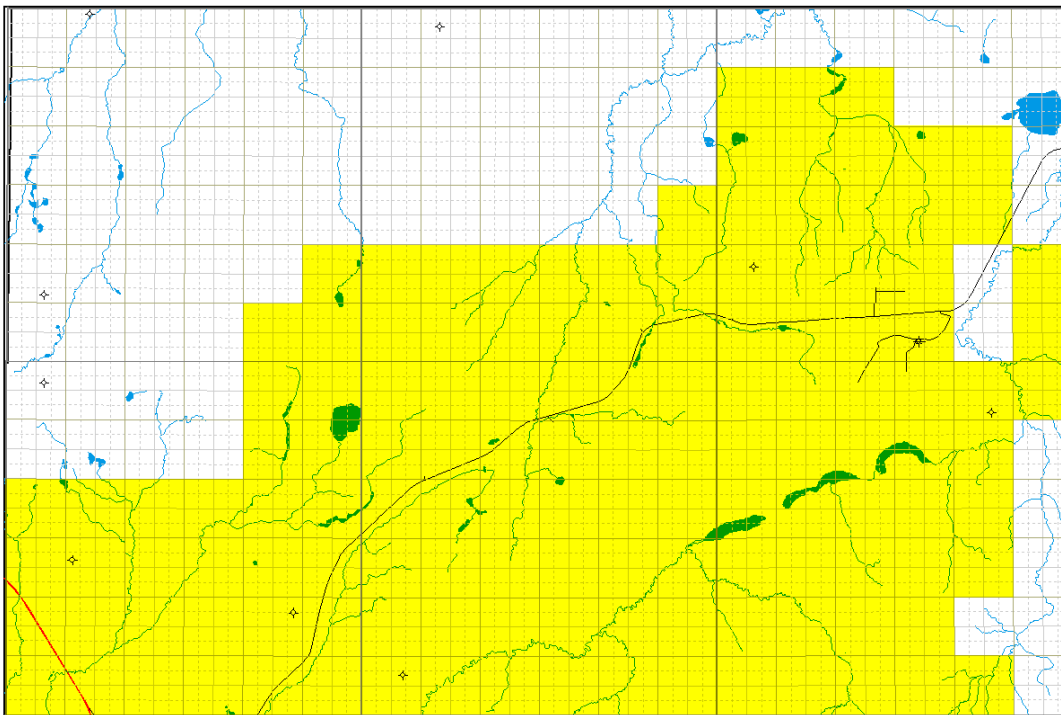


- Operated WI 73.5%
- Excellent land position – 80,000 undeveloped acres – 124 sections (58,800 net acres – 92 net sections)
- Current Production – 0 BOEPD net
- Current mapping has identified 6 exploration drilling locations with multiple zones; targeting light oil

- 2011 - 2012

- Shoot 3-D Seismic
- Drill six exploratory wells
- Acquire or farm-in on additional acreage offsetting existing lands on identified trends



Map shows deep wells only